

GAAP Revenues By Product Type

\$M	Q2 25	Q3 25	Q4 25	Q1 26	Q2 26
Inverters	80.6	100.0	82.2	63.3	71.5
Optimizers	121.3	133.9	141.7	128.9	116.5
Batteries for PV applications	71.5	83.4	88.5	94.9	126.0
Others	16.0	22.9	23.0	23.5	32.3
Total Revenues	<u>289.4</u>	<u>340.2</u>	<u>335.4</u>	<u>310.5</u>	<u>346.2</u>

Units Recognized as Revenue

	Q2 25	Q3 25	Q4 25	Q1 26	Q2 26
Inverters (000's)	86.2	92.7	98.8	50.5	62.6
Optimizers (000's)	2,641	2,947	2,871	2,438	2,486
Batteries (MWh)	225	230	280	331	426