

# Revenues By Product Type

\$ Millions	Q1 24	Q2 24	Q3 24	Q4 24	Q1 25	Q2 25	Q3 25	Q4 25
Inverters	74.8	65.7	47.8	59.3	71.0	80.6	100.0	82.2
Optimizers	56.6	94.1	81.1	83.1	93.0	121.3	133.9	141.7
Batteries for PV applications	38.2	51.2	66.7	34.4	41.9	71.5	83.4	88.5
Energy storage systems	10.6	21.4	10.9	7.0	7.1	8.1	0.1	1.1
e-Mobility components and telematics	0.9	1.2	0.2	0.1	0.0	0.1	0.1	0.0
Communication and other	23.4	31.8	28.8	12.3	6.4	7.8	22.7	21.9
<b>Total revenues</b>	<b><u>204.4</u></b>	<b><u>265.4</u></b>	<b><u>235.4</u></b>	<b><u>196.2</u></b>	<b><u>219.5</u></b>	<b><u>289.4</u></b>	<b><u>340.2</u></b>	<b><u>335.4</u></b>

# Units Recognized as Revenue

	Q1 24	Q2 24	Q3 24	Q4 24	Q1 25	Q2 25	Q3 25	Q4 25
<b>Inverters (000's)</b>	62.3	65.4	54.2	63.8	72.0	86.2	92.7	98.8
<b>Optimizers (000's)</b>	1,066	2,002	1,763	1,814	2,113	2,641	2,947	2,871
<b>Batteries (MWH)</b>	94	125	186	151	162	225	230	280