

# Revenues By Product Type

\$ Millions	Q1 25	Q2 25	Q3 25	Q4 25	Q1 26
Inverters	71.0	80.6	100.0	82.2	63.3
Optimizers	93.0	121.3	133.9	141.7	128.9
Batteries for PV applications	41.9	71.5	83.4	88.5	94.9
Energy storage systems	7.1	8.1	0.1	1.1	0.1
e-Mobility components and telematics	0.0	0.1	0.1	0.0	0.0
Communication and other	6.4	7.8	22.7	21.9	23.4
<b>Total revenues</b>	<b><u>219.5</u></b>	<b><u>289.4</u></b>	<b><u>340.2</u></b>	<b><u>335.4</u></b>	<b><u>310.5</u></b>

# Units Recognized as Revenue

(\$,000)	Q1 25	Q2 25	Q3 25	Q4 25	Q1 26
Inverters (000's)	72.0	86.2	92.7	98.8	50.5
Optimizers (000's)	2,113	2,641	2,947	2,871	2,438
Batteries (MWH)	162	225	230	280	331